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PT NFC INDONESIA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT NFC INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of December 31, 2018
(Expressed in Rupiah, unless otherwise stated)

Catatan/ Notes	31 Desember/December 31,		1 Januari 2017/ 31 Desember 2016 ^{*)}		
	2018	2017 ^{*)}	January 1, 2017/ December 31, 2016 ^{*)}		
		(Disajikan kembali, Catatan 4/ As restated, Note 4)			
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2c,2o, 2u,6,31	42.884.489.640	5.789.122.650	6.712.254.976	Cash and cash equivalents
Investasi lainnya	2e,2o,7,9h,31	126.883.456.000	-	-	Other investment
Piutang usaha:	2o,8,16,31				Trade receivables:
Pihak ketiga - neto		110.246.866.070	18.614.994.462	7.956.725.433	Third parties - net
Pihak berelasi	2e,9a	11.721.483.003	235.588.495	-	Related parties
Piutang lain-lain	2o,31	1.326.099.615	-	660.312.000	Other receivables
Persediaan	2f,10,16,25	42.503.692.863	12.144.274.084	589.168.815	Inventories
Uang muka dan beban dibayar di muka	2g,11	50.595.529.180	100.000.000	-	Advances and prepaid expenses
Pajak Pertambahan Nilai dibayar di muka	2m	4.183.189.367	905.808.434	329.825.293	Prepaid taxes - Value Added Tax
Piutang pihak ketiga - jangka pendek	2o,12,31	50.254.192.211	-	-	Short-term due from third parties
Piutang pihak berelasi - jangka pendek	2e, 2o,9b,31	35.971.491.535	-	3.450.000.000	Short-term due from related parties
Deposito berjangka yang dibatasi penggunaannya	2d,2o,13, 16,31	32.500.000.000	7.500.000.000	-	Restricted time deposits
Total Aset Lancar		509.070.489.484	45.289.788.125	19.698.286.517	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset tetap - neto	2h,2i, 14,19,27	4.686.603.538	1.487.777.667	1.600.103.417	Fixed assets - net
Aset takberwujud - neto	2j,15	6.011.419.773	-	-	Intangible assets - net
Aset pajak tangguhan	2m,18d	56.567.250	23.924.225	18.513.475	Deferred tax assets
Taksiran tagihan pajak	2m	19.436.041	-	-	Claim for tax refund
Goodwill	2s,5	1.197.101.713	-	-	Goodwill
Aset tidak lancar lainnya		570.369.233	527.000.000	-	Other non-current assets
Total Aset Tidak Lancar		12.541.497.548	2.038.701.892	1.618.616.892	Total Non-current Assets
TOTAL ASET		521.611.987.032	47.328.490.017	21.316.903.409	TOTAL ASSETS

*) Laporan posisi keuangan konsolidasian pada tanggal 31 Desember 2017 dan 1 Januari 2017/31 Desember 2016 tidak termasuk laporan posisi keuangan konsolidasian PT Digital Marketing Solution dan entitas anak serta PT Teknologi Komunikasi Digital Indonesia dan entitas anak yang masing-masing diakuisisi pada bulan Juli 2018 dan Oktober 2018 (Catatan 1c).

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	2018	2017 ^{*)}			
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LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek	2o,13 16,31	28.750.000.000	-	-	Short-term bank loans
Utang usaha:	2o,17,31				Trade payables:
Pihak ketiga		12.325.208.620	7.350.000.000	14.700.000.000	Third parties
Pihak berelasi	2e,9c	21.228.560.902	2.293.405.604	-	Related parties
Utang lain-lain - pihak ketiga	2o,31	2.134.008.724	1.297.763.289	120.923.611	Other payables - third parties
Beban masih harus dibayar	2o,31	873.650.604	896.715.371	507.000.000	Accrued expenses
Utang pajak	2m,18a	6.791.496.376	459.794.403	266.069.201	Taxes payable
Utang muka penjualan	2l	287.880.558	30.531.440	27.980.000	Advances from customers
Utang pembiayaan	2o,19,31	86.955.000	-	-	Financing payables
Total Liabilitas Jangka Pendek		72.477.760.784	12.328.210.107	15.621.972.812	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang pihak berelasi - jangka panjang	2e,2o,9d,31	36.269.630.761	7.500.000.000	-	Long-term due to related parties
Liabilitas imbalan kerja karyawan	2k,20,27	242.387.000	63.268.000	41.625.000	Employee benefits liability
Total Liabilitas Jangka Panjang		36.512.017.761	7.563.268.000	41.625.000	Total Non-current Liabilities
TOTAL LIABILITAS		108.989.778.545	19.891.478.107	15.663.597.812	TOTAL LIABILITIES

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	2018	2017 ^{*)}			
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EKUITAS					EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik Entitas Induk					Equity attributable to owners of the Company
Modal saham - nilai nominal Rp 100 per lembar saham tanggal 31 Desember 2018 dan 2017 dan Rp 50.000 per lembar saham tanggal 1 Januari 2017/31 Desember 2016					Share capital - par value Rp 100 per share as of December 31, 2018 and 2017 and Rp 50,000 per share as of January 1, 2017/December 31, 2016
Modal dasar - 2.000.000.000 lembar saham tanggal 31 Desember 2018, 800.000.000 lembar saham tanggal 31 Desember 2017 dan 20.000 lembar saham tanggal 1 Januari 2017/ 31 Desember 2016					Authorized - 2,000,000,000 shares as of December 31, 2018, 800,000,000 shares as of December 31, 2017 and 20,000 shares as of January 1, 2017/ December 31, 2016
Modal ditempatkan dan disetor penuh - 666.667.500 lembar saham tanggal 31 Desember 2018, 200.000.000 lembar saham tanggal 31 Desember 2017 dan 10.100 lembar saham tanggal 1 Januari 2017/ 31 Desember 2016	21	66.666.750.000	20.000.000.000	505.000.000	Issued and fully paid - 666,667,500 shares as of December 31 2018, 200,000,000 shares as of December 31, 2017 and 10,100 shares as of January 1, 2017/ December 31, 2016
Tambahan modal disetor - neto	2n,2r,2w 18e,22	283.081.137.931	1.152.900.000	1.152.900.000	Additional paid-in capital - net
Proforma modal yang berasal dari transaksi restrukturisasi entitas sepengendali	2r	-	2.331.831.680	1.552.537.143	Capital proforma arising from restructuring transaction of entities under common control
Saldo laba (Defisit)		15.601.148.780	(156.380.890)	(221.202.132)	Retained earnings (Deficits)
Penghasilan komprehensif lain Keuntungan (kerugian) aktuarial	2k,20	29.250	(3.312.000)	(641.250)	Other comprehensive income Actuarial gains (losses)
Selisih kurs karena penjabaran laporan keuangan	2u	161.182.716	-	-	Exchange difference due to translation of financial statements
Subtotal		365.510.248.677	23.325.038.790	2.988.593.761	Sub-total
Kepentingan nonpengendali	2b,23	47.111.959.810	4.111.973.120	2.664.711.836	Non-controlling interest
TOTAL EKUITAS		412.622.208.487	27.437.011.910	5.653.305.597	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		521.611.987.032	47.328.490.017	21.316.903.409	TOTAL LIABILITIES AND EQUITY

*) Laporan posisi keuangan konsolidasian pada tanggal 31 Desember 2017 dan 1 Januari 2017/31 Desember 2016 tidak termasuk laporan posisi keuangan konsolidasian PT Digital Marketing Solution dan entitas anak serta PT Teknologi Komunikasi Digital Indonesia dan entitas anak yang masing-masing diakuisisi pada bulan Juli 2018 dan Oktober 2018 (Catatan 1c).

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LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir Pada Tanggal
31 Desember 2018
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PT NFC INDONESIA Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2018
(Expressed in Rupiah, unless otherwise stated)

	2018	Catatan/ Notes	2017*) (Disajikan kembali, Catatan 4/As restated, Note 4)	
PENJUALAN	2.489.674.657.427		1.314.481.033.645	SALES
BEBAN POKOK PENJUALAN	2.446.994.647.355	2e,2l,9e,24 2e,2l, 9f,10,25	1.307.200.511.333	COST OF GOODS SOLD
LABA BRUTO	42.680.010.072		7.280.522.312	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban penjualan	5.740.299.477	2l,26	1.179.676.382	Selling expenses
Beban umum dan administrasi	21.063.480.327	2g,2k,2l,14, 20,27	2.941.681.026	General and administrative expenses
Total Beban Usaha	26.803.779.804		4.121.357.408	Total Operating Expenses
LABA USAHA	15.876.230.268		3.159.164.904	OPERATING INCOME
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Keuntungan pembelian dengan diskon	7.218.347.536	2l	-	Gain on bargain purchase
Pendapatan bunga deposito	4.777.171.470	2s,5	363.820.545	Interest income from deposit
Laba selisih kurs	634.448.109	28	-	Gain on foreign exchange
Beban bunga	(204.912.210)		-	Interest expense
Rugi investasi lainnya	(84.999.740)	7	-	Loss on other investment
Lain-lain - neto	(136.395.857)		(466.910.886)	Others - net
Total Penghasilan (Beban) Lain-Lain - Neto	12.203.659.308		(103.090.341)	Total Other Income (Expenses) - Net
LABA SEBELUM BEBAN PAJAK PENGHASILAN	28.079.889.576		3.056.074.563	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	6.048.753.550	2m,18b	764.697.500	INCOME TAX EXPENSE
LABA TAHUN BERJALAN SEBELUM DAMPAK PENYESUAIAN PROFORMA	22.031.136.026		2.291.377.063	CURRENT YEAR INCOME BEFORE EFFECT ON PROFORMA ADJUSTMENT
Dampak penyesuaian proforma atas laba tahun berjalan	383.995.064		(779.294.537)	Effect of proforma adjustment on current year income
LABA NETO TAHUN BERJALAN	22.415.131.090		1.512.082.526	PROFIT FOR THE YEAR

*) Laporan laba rugi dan penghasilan komprehensif lain konsolidasian untuk tahun yang berakhir pada tanggal 31 Desember 2017 tidak termasuk laporan laba rugi dan penghasilan komprehensif lain konsolidasian DMS dan entitas anak serta TKDI dan entitas anak, yang diakuisisi masing-masing pada bulan Juli 2018 dan Oktober 2018 (Catatan 1c).

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	2018	Catatan/ Notes	2017*) (Disajikan kembali, Catatan 4/As restated, Note 4)	
PENGHASILAN (BEBAN) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (EXPENSE)
Penghasilan (beban) komprehensif lain yang tidak akan direklasifikasi ke laba rugi periode berikutnya:				Other comprehensive income (expenses) that will not be reclassified to profit or loss in subsequent period:
Pengukuran kembali liabilitas imbalan kerja karyawan	4.455.000	2k,20	(3.561.000)	Remeasurement of employee benefits liabilities
Efek pajak terkait	(1.113.750)		890.250	Related tax effect
Selisih kurs karena penjabaran laporan keuangan	644.730.865	2u	-	Exchange difference due to translation of financial statements
Total penghasilan (beban) komprehensif lain	<u>648.072.115</u>		<u>(2.670.750)</u>	Total other comprehensive income (expense)
Laba komprehensif sebelum dampak penyesuaian proforma atas penghasilan komprehensif lain	23.063.203.205		1.509.411.776	Comprehensive income before effect of proforma adjustment on other comprehensive income
Dampak penyesuaian proforma atas penghasilan komprehensif lain	-		-	Effect of proforma adjustment on other comprehensive income
LABA KOMPREHENSIF	<u><u>23.063.203.205</u></u>		<u><u>1.509.411.776</u></u>	COMPREHENSIVE INCOME

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	2018	Catatan/ Notes	2017*) (Disajikan kembali, Catatan 4/As restated, Note 4)	
Laba neto tahun berjalan yang dapat diatribusikan kepada:				<i>Net income current year attributable to:</i>
Pemilik Entitas Induk	15.757.529.670		64.821.242	<i>Owners of the Company</i>
Kepentingan nonpengendali	6.657.601.420	2b	1.447.261.284	<i>Non-controlling interest</i>
LABA NETO TAHUN BERJALAN	22.415.131.090		1.512.082.526	PROFIT FOR THE YEAR
Laba komprehensif yang dapat diatribusikan kepada:				<i>Comprehensive income attributable to:</i>
Pemilik Entitas Induk	15.922.053.636		62.150.492	<i>Owners of the Company</i>
Kepentingan nonpengendali	7.141.149.569	2b	1.447.261.284	<i>Non-controlling interest</i>
LABA KOMPREHENSIF	23.063.203.205		1.509.411.776	COMPREHENSIVE INCOME
LABA NETO PER SAHAM YANG DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	72,22	2t,34	4,67	EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY

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